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Employee P	ost-Travel Disc	closure of Travel	Expenses CRETA!	REGEIVED RY OF THE SENATE LIC RECORDS	
Post-Travel Filing Instravel. Submit all form	structions: Complete s to the Office of Pub	this form within 30 da dić Records in 232 Har	ys of returning from the Building.	23 PM 2: 07	
In compliance with Ru be reimbursed/paid for	le 35.2(a) and (c), I me. I also certify that	ake the following disclo	sures with respect to	travel expenses that have been or v	wi
☐ The <u>original</u> Employ ☐ A <u>copy</u> of the Priva	yee Pre-Travel Autho te Sponsor Travel Cei Hillsdale Colle	rization (Form RE-1), A	AND attachments (itinerar	y, invitee list, etc.)	
Private Sponsor(s) (list	all):				
Septer	mber 21, 2017 to \$	September 24, 2017		• · · · · · · · · · · · · · · · · · · ·	
INCLUDE LODGING C	TRIEST Spouse STATE STATE OF THE SPOUSE STATE	Child		SE OR DEPENDENT CHILD, ONLY	<u> </u>
Expenses for Employe	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)	
☐ Good Faith Estimate	\$365.40	\$273.00	\$149.56		
☑ Actual Amount					
Expenses for Accomp	anying Spouse or De	ependent Child (if applie	able):		
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)	
☐ Good Faith Estimate	-	-			
☐ Actual Amount					
Provide a description necessary.): Please		vents attended. See Sena	te Rule 35.2(c)(6). (A	Attach additional pages if	
			· · · · · · · · · · · · · · · · · · ·		
18/19/17	Theodore	T. Mold	1/		
(Lipate)	(Printed	name of traveler)		(Signature of traveler)	

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

(Data)

(Signature of Supervising Senator) Officer)



July 7, 2017

Dear Theo:

This year's Constitutional Retreat for Congressional Staffers will take place on September 21 - 24, 2017 on Hillsdale College's campus in Michigan. The retreat is designed to offer an opportunity to engage in seminars and discussion about the current crisis of American government in light of the principles and policies of the American founding.

The three day program consists of seminars led by faculty from Hillsdale College's Kirby Center and the Van Andel School of Statesmanship. With a focus on the Constitution, the principles that underlie it, and the policies that follow from it, specific discussion topics will focus on the application of constitutional principles in areas such as federalism, bureaucracy, individual rights, citizenship, the family, and foreign policy. Time will be set aside each day for participants to read, engage in informal conversation, and to enjoy Hillsdale's campus and the surrounding area.

There is no cost to participate in this program. Travel expenses, lodging, and meals will be provided for all participants.

If you are interested in attending the retreat or have any questions please contact Ashlea Frazer. Director of Programs at Hillsdale College's Kirby Center. She can be contacted at afrazier@hillsdale.edu and 202-600-7325.

We hope you will join us this September as we examine the principles and policies of the American founding and their relevance to current controversies.

Sincerely,

Asklea Frazier
Director of D

Director of Programs

Hillsdale College

PAT ROBERTS, KANSAS JAMES E. RISCH, IDAHO BRIAN SCHATZ, HAWAII JEANNE SHAHEEN, NEW HAMPSHIRE

DEBORAH SUE MAYER, CHIEF COUNSEL AND STAFF DIRECTOR , EMILY GERSHON, CHIEF CLERK

TELEPHONE: (202) 224-2981 FACSIMILE: (202) 224-7416 TDD: (202) 228-3752

United States Senate

SELECT COMMITTEE ON ETHICS

September 7, 2017

Theodore J. Wold Office of Senator Mike Lee United States Senate Washington, DC 20510

Dear Mr. Wold:

This responds to your recent correspondence concerning an invitation you received to travel to the Hillsdale College Constitutional Retreat, in Hillsdale, Michigan on September 21-24, 2017, sponsored by Hillsdale College. Hillsdale College certified to the Select Committee on Ethics (the Committee) that it will pay the necessary expenses related to the travel and that it is neither a lobbyist, nor lobbying firm, nor an agent of a foreign principal, and it is not otherwise acting as a representative or agent of a foreign government. Hillsdale College has also certified that it does not retain or employ a registered lobbyist or agent of a foreign principal and that no registered lobbyist will accompany you at any point throughout your trip.²

Based on information and materials available to the Committee, and assuming the actual travel and travel-related expenses conform to the information and materials you provided, it appears that the proposed payment or reimbursement of necessary expenses for this trip may be accepted under relevant Senate Rules and the Committee's Regulations and Guidelines for Privately-Sponsored Travel, so long as at the time of the payment or reimbursement, Hillsdale College is neither a registered lobbyist nor lobbying firm under the Lobbying Disclosure Act of 1995, nor an agent of a foreign principal under the Foreign Agents Registration Act (and is not otherwise acting as a representative or agent of a foreign government), and provided the travel and all required documents are disclosed to the Secretary of the Senate in accordance with the provisions of Senate Rules 34 and 35.

Under Senate Rule 35, Senate staff must receive advance authorization signed by the Member or officer under whose direct supervision the individual works in order to accept payment or reimbursement for necessary expenses related to fact-finding travel. Further, such authorization and expenses must be disclosed to the Secretary of the Senate by filing the completed Employee Pre-Travel Authorization and the Employee Post-Travel Disclosure of Travel Expenses (Form RE-1 and Form RE-2), along with a copy of the Private Sponsor Travel

The term "necessary expenses" has a specific definition. See Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms at 8.

² The term "any point throughout your trip" has a specific definition. See id. at 2.

Certification Form, and all relevant attachments (e.g., the private sponsor's invitation and itinerary) within 30 days of the conclusion of Privately-Sponsored Travel.

Finally, Senate Rule 34 requires a reporting individual,³ on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$390 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their Financial Disclosure Report.

I hope you find this information helpful. If you have any additional questions, please do not hesitate to contact the Committee.

Sincerely,

Debnah Suu Mayun
Deborah Sue Mayer

Chief Counsel and Staff Director

Enclosure: Travel Checklist

³ A reporting individual is someone whose salary equals or exceeds 120% of the basic rate of pay for GS-15 (\$124,406 for CY 2017) or is a political fund designee and is required to file Financial Disclosure Reports.

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Spo	Hillsdaie College onsor(s) of the trip (please list all sponsors):
— De	scription of the trip: The retreat brings together professionals in the DC area for a unique
op	portunity to examine the principles of the American Founding and their application to const. policy.
Da	tes of travel: September 21 - 24, 2017
	ce of travel:
	me and title of Senate invitees: Document Attached
	ertify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
Z	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
X	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.
Σ	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip.
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-
•••	by-hour), complete, and final itinerary for the trip.
12.	
	Hillsdale College's staff and faculty alone have organized and will conduct the programming of the trip.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: As an extension of the teaching mission of the college, this retreat seeks to bring together a group of
	professionals for an opportunity to examine the principles of the American Founding and their application
	to constitutional policy.
14	
	This is the fifth sponsored constitutional retreat.

	n accredited insitution of lectures, publishes schol			nic seminars
and retreats.				<u>.</u>
Total Expenses for E	ach Participant:			
	Transportation	Lodging Expenses	Meal Expenses	Other Expenses
☑ Good Faith estimate	\$600.00	\$273.00	\$150.00	N/A
Actual Amounts				
participation or b) the congressional participation. The trip involves an	event that is arranged or	hat is arranged or or or organized without re	egard to congression	al participation.
costs outlined in this	paperwork are provided	to all participants o	f the retreat no just co	ngressional sta
	the location of the event		ed and operated by the	ne college.
				<u> </u>
	of hotel or other lodging to ale College - 33 East Col		le, MI 49242	
Dow Center - Hillsd				
Dow Center - Hillsd				
	ting hotel or other lodging	g facility:		

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:
	The lodging is at government per diem. The meals are slightly below government per diem.
	Estimated Costs: Lodging - \$91.00 per night
	Meals: Breakfast (\$10.00), Lunch (\$13.00), Dinner (\$28.00)
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:
	Hillsdale College will provide car/van shuttle service and coach class airline transportation.
2 3.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:
	N/A
25.	I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.): Signature of Travel Sponsor:
	Name and Title:
	Name and Title: Hillsdale College Name of Organization:
	33 East College Street, Hillsdale, MI 49242 Address:
	Telephone Number: 202-600-7325
	Fax Number:
	E-mail Address:



Hillsdale College Constitution Retreat Hillsdale College, Hillsdale, MI

Thursday, September 21

4:55 p.m. - (5414) American Arrival at Detroit Airport

4:28 p.m. - (98) Delta

7:00 - 9:00 p.m. Opening Dinner at Broadlawn - Constitutional Governance. The retreat will

start with a general discussion on the state of the rule of law and constitutional

government in the United States.

Friday, September 22

8:00 a.m. Breakfast - Gillespie

9:00 a.m. America's Two Regimes: The Founding vs. the Progressives (Dr. Matthew

Spalding). This lecture will examine how American politics has become divided between those who adhere to the vision of America's founders and those who have adopted the principles and political science of the progressive

movement.

10:30 a.m. Break

10:45 p.m. The Problem of the Modern State (Dr. Ronald Pestritto). This lecture

will explore the operation of the modern American state and consider how it

differs from the constitutional system designed by the American Founders.

12:30 p.m. Luncheon Discussion - What Shakespeare Can Teach Us about Politics (Dr.

Stephen Smith) This session will explore the essentials insights into politics

and human nature contained in the writings of Shakespeare.

1:30 p.m. The State of Modern Liberalism (Dr. Kevin Slack). This lecture will consider

the current state of modern American liberalism and explore its competing

foundations.

3:00 p.m. Hillsdale Campus Tour

5:45 p.m. Meet in Dow Center Lobby for Transportation

6:00 - 8:00 p.m. Reception and Dinner: The Founders in the Current Debate This roundhable

discussion will explore how the writings and principles of the American

Founders might inform the current public debate in America.

Saturday, September 23

8:00 a.m. Breakfast - Gillespie

9:00 a.m. Restoring the Separation of Powers (Dr. Matthew Spalding & Dr. Ronald

Pestritto). This lecture will consider the character of the modern executive and



the essence and history of grand strategy and how a proper understanding of the American regime could inform US foreign policy. 12:00 p.m. Break 12:15 p.m. Luncheon Discussion: The Meaning of Liberal Education (Dr. David Whalen). This session will explore the meaning of liberal education and its importance to the American project. 1:30 p.m. Roundtable Discussion This session will continue and relate conversations from the previous sessions. 2:30 p.m. Meet in Lobby for Transportation 2:45 p.m. Depart for Hillsdale College's John Anthony Halter Shooting Sports Education Center 3:00 p.m. Sports Education Center – This time will be spent in informal conversation with attendees and Hillsdale faculty. 5:30 p.m. Break		
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This roundtable will focus on the best means of restoring constitutional government in light of the circumstances and principles discussed in the	5:30 p.m.	Break
	6:00 – 8:00 pm	government in light of the circumstances and principles discussed in the

Sunday, September 24

7:00 am	Departure from Campus
10:44 a.m. – (5590) American 10:20 a.m. – (2360) Delta	Return flight to D.C.

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Senate Retreat Invitation Ust

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4:00	Amenda	Senste Homeland Security and Governmental Affairs Committee, Permanent Subcommittee on Investigations	DEDUTY CARET COURSE!	The Individual's professional competences and work locus corresponds to
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Senate Retreat Invitation List

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the educational purposes of this program	Legislative Counsel		
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* ABOUT THE RETREAT

The Constitution Retreat is a fully funded educational program that runs from Thursday.

September 21, to Sunday.

September 24, 2017. Travel expenses will be paid for participan Lodging and meals will also be proprogram will feature two full days o



* ABOUT HILLSDALE COLLEGE

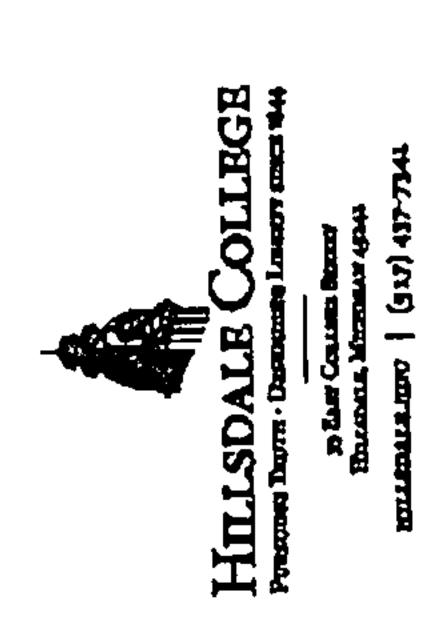
read, and to enjoy Hillsdale's campu

surrounding area.

participants to engage in informal d

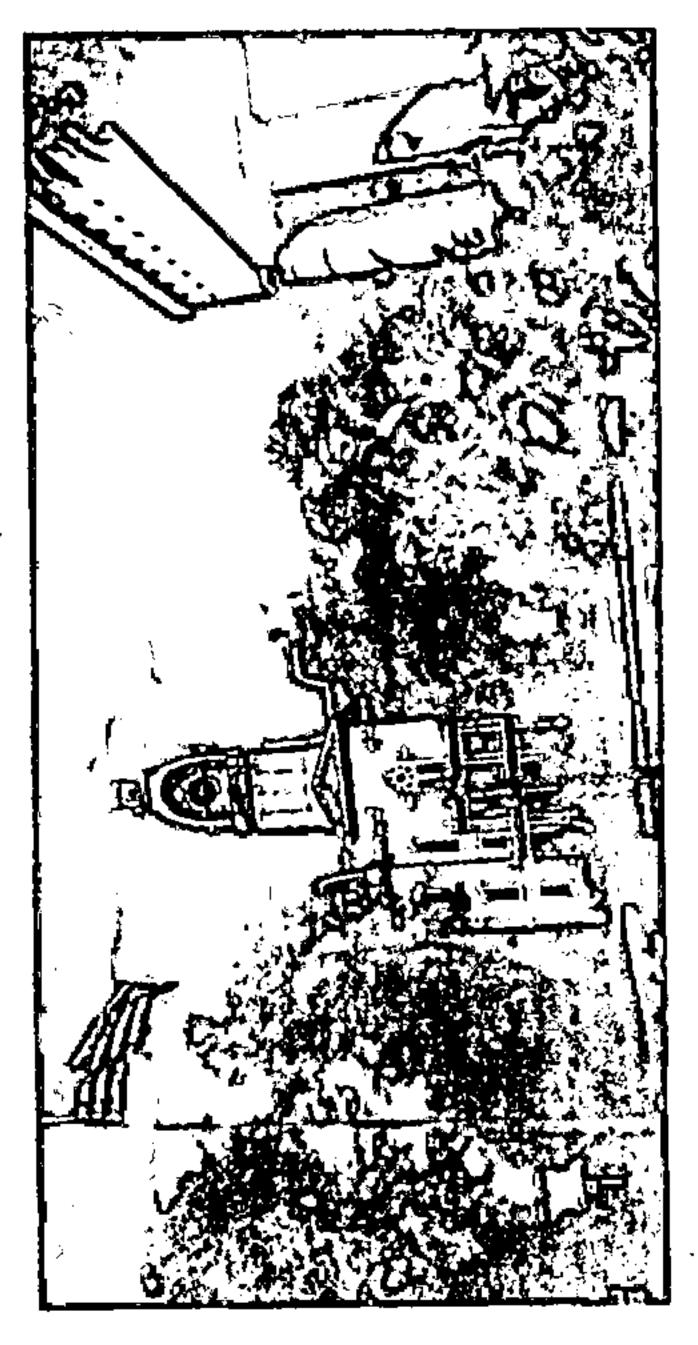
led sessions and ample free time set

Hillsdale College, founded in south-central Michigan in 1844, is nationally known for its maintenance of a classical core curriculum and for its principled refusal to accept federal or state taxpayer subsidies. It also conducts a large outreach in support of civil and religious liberty, including Imprimis, a monthly speech digest with a circulation of over 3.4 million, and the Allan P. Kirby, Ir. Center for Constitutional Studies and Citizenship in Washington, D.C.



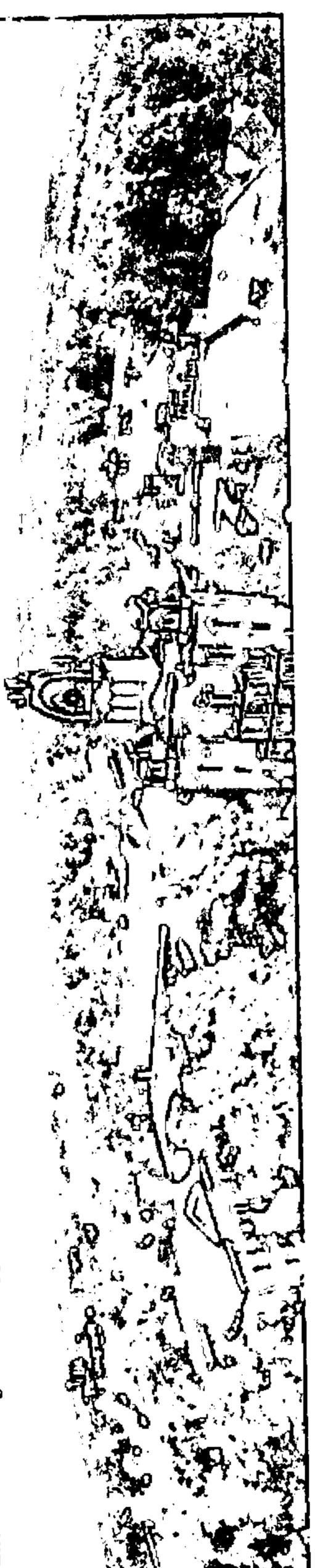
CONSTITUTION RETRE

An educational program on the political thought and policy of America's Founders SEPTEMBER 21–24, 2017 HILLSDALE COLLEGE | HILLSDALE, MICHIGAN



STUDY THE AMERICAN POLITICAL TRADITION

sands for a unique opportunity to examine the principles of the The Hillsdale College Constitution Retreat brings together a group of select profes their application to constitutional policy. American Bounding and

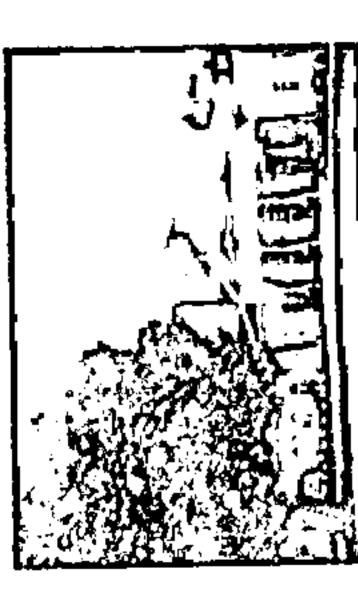


irected by faculty from Hillsdale College's Kirby Center and the Van Andel Graduate School of Statesmanship, and held on Hillsdale's campus in southern Michigan, this educational program addresses the crisis of American government in the context of the political thought and policies of America's Founders. Seminars will focus on the U.S. Constitution, the principles of natural rights, the policies that follow from them, and the role of the states. Issues such as religious liberty, Second Amendment rights, economics, the family, citizenship, and foreign policy will also be discussed.





★ THE CAMPUS



Located in south-central Michigan, Hillsdale's picturesque campus offers hotel accommodations, a large library, classrooms, and state-of-the-art athletic facilities. Retreat participants will enjoy the full amenities of the campus and access to a variety of activities off campus.

★ THE FACUL!





Hillsdale faculty Ronald J. Pestritto,
Dean of the Van Andel Graduate
School of Statesmanship, and
Matthew Spalding, Associate Vice
President and Dean of the Kirby
Center, and additional politics faculty
will lead seminars during the retreat.

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